

PRESS RELEASE

**PUBLICATION OF THE ILLUSTRATIVE PRESENTATION OF THE NEW SERVICE
CONTRACT FOR THE REGIONAL RAIL TRANSPORTATION IN LOMBARDY**

Milan, 13 December 2023 –FNM S.p.A. ("FNM") follows up on its announcement of 29 November 2023 to announce that, today, the illustrative presentation of the new Service Contract for regional rail transportation in Lombardy of Trenord - a 50-50% joint venture between FNM and Trenitalia - has been made available to the public on the authorized "eMarket Storage" mechanism (www.emarketstorage.com) and on the Company's website (www.fnmgroup.it).

The illustrative presentation summarizes the main contents of the contractual text and its annexes, including the Economic and Financial Plan (EFP), approved by the Regional Council with Regional Decree n° 1442 of 27 November 2023 and published on the Regione Lombardia's portal. In particular, the EFP – prepared according to the Transportation Regulatory Authority's regulations – provides greater transparency and visibility on the evolution of the associate's financial results, which can currently be estimated as operating revenues of EUR 900/1,100 million, EBIT in the range of EUR 30/35 million, and net result (which includes the effect of accounting for figurative financial income/expenses) of around EUR 15 million.

This press release is available on the Company's website www.fnmgroup.it and on the authorised EMARKET STORAGE mechanism at www.emarketstorage.com.

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Short description of the Group

FNM is the leading integrated sustainable mobility Group in Lombardy. It is the first organisation in Italy to combine railway infrastructure management with road transport and motorway infrastructure management in order to offer an innovative model for managing mobility supply and demand that optimises flows and that is environmentally and economically sustainable. It is one of Italy's leading non-state investors in the sector. FNM S.p.A. is a Joint-Stock Company that has been listed on the Italian Stock Exchange since 1926. The majority shareholder is Regione Lombardia, which holds a 57.57% stake.

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